

# HIGH COURT OF AUSTRALIA

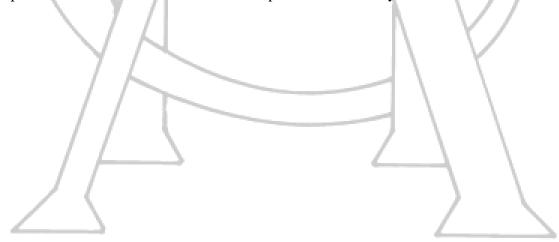
## NOTICE OF FILING

This document was filed electronically in the High Court of Australia on 31 May 2022 and has been accepted for filing under the *High Court Rules 2004*. Details of filing and important additional information are provided below.

|                 | Details of Filing                          |
|-----------------|--|
| File Number:    | P9/2022                                    |
| File Title:     | Bosanac v. Commissioner of Taxation & Anor |
| Registry:       | Perth                                      |
| Document filed: | Form 27B - Appellant's chronology          |
| Filing party:   | Appellant                                  |
| Date filed:     | 31 May 2022                                |
|                 |  |
| / /             |  |

# **Important Information**

This Notice has been inserted as the cover page of the document which has been accepted for filing electronically. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties and whenever the document is reproduced for use by the Court.



# IN THE HIGH COURT OF AUSTRALIA PERTH REGISTRY

### NO. P9 OF 2022

#### **BETWEEN:**

#### **BERNADETTE BOSANAC**

Appellant

and

## **COMMISSIONER OF TAXATION**

First Respondent

and

# VLADO BOSANAC

Second Respondent

# **APPELLANT'S CHRONOLOGY**

### PART I: CERTIFICATION

This chronology is in a form suitable for publication on the internet.

### PART II: CHRONOLOGY

|    | Date       | Event                                      | References             |
|----|------------|--|------------------------|
| 1. | 03.10.1998 | The Appellant and Second Respondent        | Reasons of             |
|    |            | marry.                                     | McKerracher J (J) [38] |
|    |            |  | Core Appeal Book       |
|    |            |  | (CAB) 19               |
| 2. | 27.04.2006 | The Appellant offers to purchase 82 Philip | J [38]                 |
|    |            | Road, Dalkeith, Western Australia          | CAB 19-20              |

|     |            | (Dalkeith Property) from Badenport           |        |
|-----|------------|--|--------|
|     |            | Constructions Pty Ltd for \$4,500,000.00,    |        |
|     |            | subject to her obtaining approval for a loan |        |
|     |            | of \$3,000,000.00 from Westpac Banking       |        |
|     |            | Corporation                                  |        |
|     |            |  |        |
| 3.  | 03.05.2006 | The offer is accepted by Badenport, and the  | J [38] |
|     |            | Sale Contract is formed.                     | CAB 20 |
| 4.  | 02.06.2006 | The date by which, under the Sale Contract,  | J [38] |
|     |            | the Appellant is to pay a deposit of         | CAB 20 |
|     |            | \$250,000.00.                                |        |
| 5.  | 02.06.2006 | \$250,000.00 is withdrawn from a pre-        | J [39] |
|     |            | existing joint loan account in the names of  | CAB 20 |
|     |            | the Appellant and Second Respondent and      |        |
|     |            | is used to pay the deposit                   |        |
| 6.  | 24.10.2006 | The Appellant and Second Respondent          | J [40] |
|     |            | apply for two new joint loans from           | CAB 20 |
|     |            | Westpac in the amounts of \$3,500,000.00     |        |
|     |            | and \$1,000,000.00.                          |        |
| 7.  | On or      | Westpac offers loans in the amounts of       | J [40] |
|     | around     | \$3,500,000.00 and \$1,000,000.00 to the     | CAB 20 |
|     | 24.10.2006 | Appellant and Second Respondent.             |        |
| 8.  | 24.10.2006 | The Appellant and Second Respondent          | J [41] |
|     |            | accept the terms of the loan offer in the    | CAB 20 |
|     |            | amount of \$1,000,000.00 from Westpac.       |        |
| 9.  | 24.10.2006 | The Appellant and Second Respondent          | J [41] |
|     | to         | accept the terms of the loan offer in the    | CAB 20 |
|     | 02.11.2006 | amount of \$3,500,000.00 from Westpac.       |        |
| 10. | 02.11.2006 | An amount of \$3,500,000.00 is drawn         | J [48] |
|     |            | down from a loan account held jointly in     | CAB 21 |

|     |            | the names of the Appellant and Second           |             |
|-----|------------|---|-------------|
|     |            | Respondent.                                     |             |
| 11. | 03.11.2006 | An amount of \$1,000,000.00 is drawn            | J [48]      |
|     |            | down from a loan account held jointly in        | CAB 21      |
|     |            | the names of the Appellant and Second           |             |
|     |            | Respondent.                                     |             |
| 12. | 03.11.2006 | The Dalkeith Property is transferred into       | J [49]      |
|     |            | the name of the Appellant as sole registered    | CAB 21      |
|     |            | proprietor.                                     |             |
| 13. | 03.11.2006 | A surplus of \$243,650.12 is paid into a        | J [50]-[52] |
|     |            | joint loan account of the Appellant and         | CAB 21      |
|     |            | Second Respondent (being the same               |             |
|     |            | account from which the deposit had been         |             |
|     |            | withdrawn).                                     |             |
| 14. | 21.11.2006 | A mortgage is registered over the Dalkeith      | J [53]      |
|     |            | Property.                                       | CAB 21      |
| 15. | late 2006  | The Appellant and Second Respondent             | J [55]      |
|     |            | move into the Dalkeith Property.                | CAB 22      |
| 16. | June 2007  | Westpac offers finance to the Appellant         | J [215]     |
|     |            | and Second Respondent by way of two             | CAB 76      |
|     |            | loans: a "Rocket Investment Loan" in an         |             |
|     |            | amount of \$2,000,000.00 and a "Rocket          |             |
|     |            | Repay Home Loan" in an amount of                |             |
|     |            | \$1,600,000.00.                                 |             |
| 17. |            | The Appellant and Second Respondent             | J [38]      |
|     | 2013       | separate but continue to live together at the   | CAB 19      |
|     |            | Dalkeith Property.                              |             |
| 18. | mid-2015   | The Second Respondent ceases living at the      | J [38]      |
|     |            | Dalkeith Property.                              | CAB 19      |
| 19. | 29.04.2016 | The Federal Court of Australia (Federal         | J [1]       |
|     |            | <b>Court</b> ) enters summary judgment, for the | CAB 10      |

|     |            | First Respondent, against the Second        |             |
|-----|------------|---|-------------|
|     |            | Respondent, in the sum of \$9,344,111.89    |             |
|     |            | plus costs.                                 |             |
| 20. | 12.08.2016 | The Federal Court stays the execution of    | J [1]       |
|     |            | the judgment against the Second             | CAB 10      |
|     |            | Respondent.                                 |             |
| 21. | 17.12.2019 | The Federal Court lifts the stay of         | J [1]       |
|     |            | execution of the judgment against the       | CAB 10      |
|     |            | Second Respondent with effect from 29       |             |
|     |            | August 2019.                                |             |
| 22. | 08.07.2020 | The application of the First Respondent     | CAB 8       |
|     |            | before the primary Judge in the Federal     |             |
|     |            | Court is heard                              |             |
| 23. | 22.03.2021 | The primary Judge dismisses the             | CAB 82-83   |
|     |            | application of the First Respondent         |             |
| 24. | 15.04.2021 | The First Respondent files a Notice of      | CAB 85-89   |
|     |            | Appeal in the Federal Court                 |             |
| 25. | 04.08.2021 | The appeal of the First Respondent is heard | CAB 92      |
|     |            | by the Full Court of the Federal Court of   |             |
|     |            | Australia (Full Court)                      |             |
| 26. | 31.08.2021 | The Full Court allows the appeal of the     | CAB 105-106 |
|     |            | First Respondent                            |             |
| 27. | 28.09.2021 | The Appellant files an application for      |             |
|     |            | special leave to appeal from the judgment   |             |
|     |            | of the Full Court, in the High Court of     |             |
|     |            | Australia (High Court)                      |             |
| 28. | 31.01.2022 | The Full Court makes orders as to costs     | CAB 119-120 |
| 29. | 12.04.2022 | The High Court grants the Appellant         | CAB 130-131 |
|     |            | special leave to appeal from the judgment   |             |
|     |            | of the Full Court.                          |             |

| 30. | 26.04.2022 | The Appellant files a Notice of Appeal in | CAB 133-135 |
|-----|------------|---|-------------|
|     |            | the High Court                            |             |
| 31. | 03.05.2022 | The First Respondent files a Notice of    | CAB 137-139 |
|     |            | Contention in the High Court              |             |

Dated: 31 May 2022

Muly

Name: N C Hutley Telephone: 02 8257 2599 Email: <u>nhutley@stjames.net.au</u>