HIGH COURT OF AUSTRALIA

NOTICE OF FILING

This document was filed electronically in the High Court of Australia on 29 Oct 2026 and has been accepted for filing under the *High Court Rules 2004*. Details of filing and important additional information are provided below.

Details of Filing

File Number:	A36/2026
File Title:	Bertram v. Naudi
Registry:	Adelaide
Document filed:	Form 27B - Appellant's chronology
Filing party:	Appellant
Date filed:	29 Oct 2026

Important Information

This Notice has been inserted as the cover page of the document which has been accepted for filing electronically. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties and whenever the document is reproduced for use by the Court.

Form 27B – Appellant's chronology

IN THE HIGH COURT OF AUSTRALIA
ADELAIDE REGISTRY
ON APPEAL FROM THE FULL COURT
OF THE FEDERAL COURT OF AUSTRALIA

No. A36/2026

BETWEEN:

David Morton Bertram
Appellant

and

Robert William Naudi
Respondent

APPELLANT'S CHRONOLOGY

Part I: This chronology is suitable for publication on the internet.

Part II: Chronology

No.	Date	Event	Reference
1.	16 December 2017	The Appellant is declared bankrupt on his own petition.	PJ[1] CAB 9; PJ[62] CAB 24
Contribution Assessment Period 1: 16 December 2017 to 15 December 2018			
2.	20 July 2018	The Appellant retains CCK Lawyers in relation to examination summonses issued in the District Court of South Australia (**District Court Proceedings**).	PJ[5] CAB 9
3.	July 2018	CCK open file no. 261894-1 in the Appellant's name.	PJ[5] CAB 9
4.	26 July 2018	Meeting of creditors of the Appellant's bankrupt estate in Sydney.	PJ[71] CAB 26
5.	9 October 2018	Application filed in the Federal Court of Australia to have the Respondent appointed as trustee of the Appellant's bankrupt estate.	PJ[72] CAB 26
Contribution Assessment Period 2: 16 December 2018 to 15 December 2019			
6.	16 December 2018	Hearing of application for the Respondent to be appointed as trustee before Justice White.	

7.	21 December 2018	Justice White orders that the Respondent be appointed trustee of the Appellant's bankrupt estate.	PJ[62] CAB 24
8.	13 June 2019	CCK open file no. 262261-2 in name of the Appellant's brother.	PJ[6] CAB 97
9.	26 July 2019	District Court Proceedings struck out and judgment creditors ordered to pay the Appellant's costs.	PJ[69] CAB 24
Contribution Assessment Period 3: 16 December 2019 to 15 December 2020			
10.	March/April 2020	The Appellant's costs in the District Court Proceedings fixed in the amount of $23,866.84 and cost order satisfied by a payment in favour of the Appellant of $23,866.84.	PJ[69] CAB 25
11.	14 July 2020	The Respondent applies for examination summonses directed to the Appellant's brother and others (**Examination Summonses**).	PJ[8] CAB 97, PJ[149]
12.	1 September 2020	The Court orders that the Examination Summonses be issued.	PJ[9]; CAB 10
13.	6 October 2020	Brother applies to set aside Examination Summonses.	PJ[153] CAB 40
14.	5 November 2020	The Respondent writes to the Appellant: "It remains my view that a detailed record of time spent by your lawyers assisting you in any legal matter or in your conduct as a Regulated Debtor or responding to my queries are what is required together with your lawyer's standard charge rates, or such agreed rates as may apply."	PJ[151] CAB 39-40
15.	November/ December 2020	The Settlement Memorandum is entered into between the Respondent on the one hand and the Appellant, his brother and others on the other hand.	PJ[10] and PJ[155]-[156]
16.	7 December 2020	Letter from CCK Lawyers to the Respondent providing documentation, including invoices and work-in-progress records.	PJ[138] CAB 36
17.	18 December 2020	Court enters orders by consent to discharge examination summonses.	PJ [163] CAB 42
18.	23 December 2020	The Appellant is discharged from bankruptcy.	PJ[1] CAB 97
19.	11 February 2021	Letter from the Respondent to the Appellant enclosing income and contribution assessments.	PJ[13] CAB 10; PJ[186] CAB 47; PJ[190] CAB 48

20.	4 March 2021	Letter from CCK to the Respondent's solicitors stating that the Respondent's letter dated 11 February 2021 and the attachments, comprising the three assessments, did not comply with the requirements of s 139W and were invalid.	PJ[187] CAB 47; PJ[202] CAB 51
21.	18 March 2021	Letter from the Respondent to the Appellant stating that pursuant to s 139W of the Act, he had made a revised assessment of the applicant's income for each period enclosing certificate asserting that the Appellant is liable to pay the amount of $178,401.76.	HJG-15 AFM 59
22.	17 March 2021	Appellant commences proceeding in the Federal Court against the Respondent seeking orders relevantly that the assessments were "invalid, void and of no effect".	FCJ[14] CAB 99
23.	17 May 2021	CCK Lawyers sends email to Inspector-General stating that an application had been made to the Federal Court.	PJ[36] CAB 18
24.	25 August 2021	The Respondent files a cross-claim, seeking unpaid contributions.	
25.	14 October 2021	The Respondent files an amended cross-claim, seeking unpaid contributions in the amount of $174,901.76 plus interest.	AFM 51
26.	7-8 June 2022; 29 May-2 June 2023; 27-28 June 2023	Hearing of application in the Federal Court. In closing submissions the Respondent concedes that some of the income which he had taken into account in the assessments was not assessable properly as income for the purposes of s 139L, and reduces the total contribution amount claimed in the cross-claim to $162,968.34 before interest.	PJ [23] CAB 13
27.	25 October 2024	O'Sullivan J delivers judgment, dismissing the Appellant's application and giving judgment on the Respondent's cross-claim.	CAB 82
28.	19 March 2026	Hearing of appeal before Full Federal Court (Perry, O'Callaghan and Goodman JJ). Court orders that appeal be dismissed as the Court lacked jurisdiction (with reasons to be published later).	CAB 118
29.	9 April 2026	Full Federal Court (Perry, O'Callaghan and Goodman JJ) publish reasons for judgment.	CAB 94

Dated: 29 October 2026





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